

# **AGENDA ITEM**

AGEN	IDATIEM		
No.	Agenda Item	Presenters	TRANSI
1	Welcome / Opening of meeting	Siphiwo Qangani	
	Safety Briefing / Evacuation Procedure/Rules of		
2	Engagement	SHEQ Representatives	
3	Introductions	Siphiwo Qangani	
4	Background and Scope of work	Siphiwo Qangani	
5	Evaluation methodology	Pre-Qual/Technical/SD/SHER	
6.	T2.1 Tender Data	Siphiwo Qangani	
6.1	Part T2: Returnable Documents	Siphiwo Qangani	1/ /
7.	Part C1: Framework agreement conditions	Siphiwo Qangani	
7.1	C1.1: Offer Portion of Form of Offer & Acceptance	Siphiwo Qangani	1/2
7.2	C2.1: Pricing Instructions: Option B	Siphiwo Qangani / Thokozani Mhlongo	
7.3	C2.2: BOQ	Siphiwo Qangani / Thokozani Mhlongo	
7.4	C3: Scope of Works	Thokozani Mhlongo	
7.5	C4: Site Information	Thokozani Mhlongo	
8.	Tender Closing	Siphiwo Qangani	
9.	General	Siphiwo Qangani	
	Q&A	ALL	



#### **RULES OF ENGAGEMENT**



- ☐ This briefing session is non-compulsory. There will be two sessions due to the high turnout expected from tenderers and inability of the MS team to carry a large number of attendees.
- ☐ Tenderers will choose which session to attend: the 10:00am 12h00 or 15h00 17h00 session
- ☐ Tenderers are requested to remain for the entire duration of the briefing session as important information pertaining to the RFP will be presented.
- ☐ This session is being voice recorded and minutes of the meeting will be shared with those that attended the meeting by uploading the minutes and presentation of relevant platforms
- ☐ Tenderers must forward their enquiries to: **TNPATenderenquiries3@transnet.net**.
- □ All Clarification questions will be recorded, and the answers will be consolidated and will be uploaded onto the Transnet e-tender portal and National Treasury e-tender portal.
- ☐ Attendees are advised to sign the declaration on the chat box of the MS Teams. The link is provided
- ☐ You can drop some of the questions on the chatbox whilst the session is still on. When the meeting is over, please email the questions on the address mentioned above

### **RULES OF ENGAGEMENT**





- ☐ The cut-off date for any additional clarification questions in writing will be before 16h00 on 14 May 2024.
- □ The Procurement Lead will provide written response to all additional questions received in writing till 14<sup>H</sup> May 2024. Written response/s would be provided as questions are being received. On the 15<sup>th</sup> May 2024, a consolidated response of all question/s received will be uploaded again in Transnet e-tender portal and National Treasury e-tender portal.
- ☐ After the closing date of the RFP, a Respondent may ONLY communicate using <a href="mailto:TNPATenderenquiries3@transnet.net">TNPATenderenquiries3@transnet.net</a> on any matter relating to this RFP.
- □ The closing date for this RFP is the 22 May 2024 before 16h00 (The RFP closes at the Transnet e-Tender Submission Portal: www.transnet.net)

### **LOCATION OF TRANSNET NATIONAL PORTS AUTHORITY REGIONS**



- Central region comprises of Port of Port Elizabeth, Port of Ngqura and Port of East London
- Eastern Region comprises of Port of Richards Bay and Port of Durban
- Western Region comprises of Port of Saldanha, Port of Cape Town and Port of Mossel Bay

### **BACKGROUND AND SCOPE OF WORK**

TNPA is an Operating Division of Transnet SOC Ltd, mainly responsible for the management of the eight (8) commercial Sea Ports in South Africa. The extensive portfolio of assets are as follows:

- a. Offices,
- b. Warehouses,
- c. Vacant land,
- d. Water site,
- e. Residential,
- f. Lighthouses and;
- g. Terminal Infrastructure (Roads, walkways, pathways and Buildings)
- Internal roads

TNPA is struggling to maintain these assets into a world class standard to keep up with nation's economic demands.

This framework contract deals with building related infrastructure which is part of the TNPA assets mentioned above.

TNPA is establishing a framework contract that would ensure the timeous response to overcome urgent infrastructure needs. The framework contract will be valid for over a 3-year term with contractors for the construction, maintenance, repair and/or rehabilitation of TNPA's works in building construction on an as and when instructed basis.

#### **BACKGROUND AND SCOPE OF WORK**



# Brief description of the goods or service required and the reason(s) for the proposed acquisition:

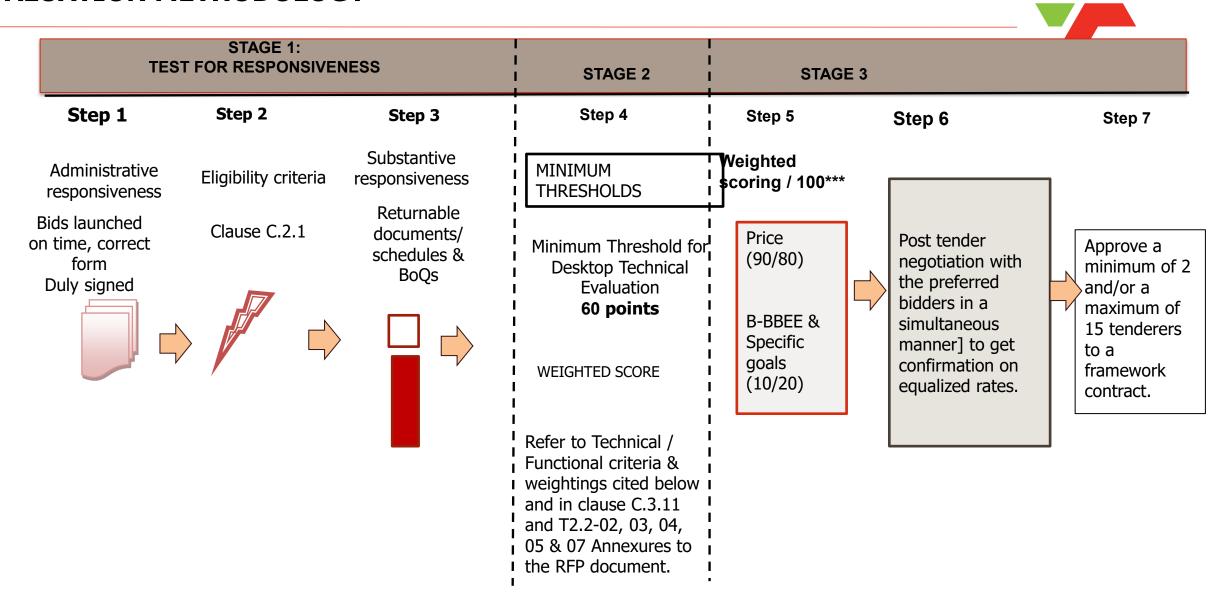
The services over the term in various parts of the country (see C4: Site Information) may include:

- a) Building infrastructure Capital infrastructure improvements:
- 1) the design and construction of new building infrastructure and related works;
- 2) refurbishment and upgrades of building infrastructure and related works;
- b) Building infrastructure maintenance, alterations and repairs:
- 1) the repairs, removal, replacement and/or alterations of building infrastructure and related works;

The contractor may be required to subcontract the design services to a suitably experienced consultants or to a consultant contracted by TNPA in terms of a framework contract. There could be instances were Contractors in the Framework contract could be expected to perform activities or services of a Management contractor i.e. produce both the designs and perform the construction services.



### **EVALUATION METHODOLOGY**



# **EVALUATION METHODOLOGY(Continue):** *Pre-Qualification*





- □ Proof of registration with CIDB at 7GB or Higher. Joint ventures are accepted
- □ **CLAUSE C.2.1:** Tenderers which possess the cidb Grade level 7 or higher are only allowed to submit in one framework contract per class of work in a region. That is, a cidb Grade level 7, 8 or 9 contractor may elect to participate only in the cidb level 4-6 framework contract or cidb level 7-9 framework contract. Not in both. The tenderer may however participate in other regions in another cidb level, as per tender requirements

# **FUNCTIONALITY CRITERIA**(*Technical Evaluation*)



- □ Only those tenderers who attain the minimum number of evaluation points (**60**) will be eligible for further evaluation, failure to meet the minimum threshold will result in the tender being disqualified and removed from further consideration.
- \*Note: In the event the bidder augments or supplements his or her experience by another company's experience (to meet one or more set criteria), a signed Partnership/Joint Venture/Consortium agreement must be attached. The bidder MUST package that proof of experience accordingly for purpose of evaluation.
- □ Tenderers should note that this tender forms part of a batch projects (framework contracts) in three separate regions and also in three classes of works going out during the same period. Therefore, any interested tenderer submitting its proposal or tender in all or some of the regions and in more than one class of work, <u>each tender submission should contain unique resources to address the functionality requirements of each tender</u> (region).
- ☐ If a tenderer is found to have submitted the same resources in all classes of work (i.e. in current batch of projects) or in the same class but in other regions, no points will be allocated for that particular resource(s) or criteria in other two classes of works. A tenderer would have to indicate which class of work or region must be considered by Transnet.



# **FUNCTIONALITY CRITERIA**(Technical Evaluation)



Evaluation Schedules	Maximum number of points
T2.2-02: Previous Experience of the company.	30
T2.2-03: Experience and Qualifications of key personnel	40
T2.2-04: Plant and Machinery	10
T2.2-05: Access to credit or proof of financial resources	15
T2.2-06: Environmental management	5
Maximum score for functionality	100

# **FUNCTIONALITY CRITERIA**(Previous Experience of the Company)

# **Evaluation Schedule: Company\* Previous Experience:**

### 1. Number of Projects completed:

Experience in having successfully completed construction, maintenance, repairs, replacement and/or refurbishment of general building and related works: 15 points

#### Points allocated as follows:

- a) 0 or 1 project or no information or no information or information not as per requirements = 0 point
- b) 2 projects = 3 points
- c) 3 projects = 6 points
- d) 4 projects = 9 points
- e) 5 projects = 12 points
- f) 6 projects or more = 15 points

# **FUNCTIONALITY CRITERIA**(*Previous Experience of the Company*)- 30 Points

# views Experiences

# **Evaluation Schedule: Company\* Previous Experience:**

### 2. Completed Projects with the highest value

Projects with Highest value completed in the construction, maintenance, repairs, replacement and/or rehabilitation of general buildings and related works: 15 points

Points allocated as follows:

- a) No project, or No project value or insufficient information = 0 point
- b) < R30m = 3 points
- c)  $\geq$  R 30m but < R90m = 6 points
- d)  $\geq$  R 90m but < R120m = 9 Points
- e)  $\geq$  R 120m but <R 200m = 12 Points
- f)  $\geq$  R 200m and above = 15 points

# **FUNCTIONALITY CRITERIA**(Previous Experience of the Company)



# **TABLE A – NUMBER OF PROJECTS COMPLETED**

Score & Indicator	Points (15)	Number of completed projects*	
0 Failed to address issues	0	No information, one (1) project, no project completion certificate, no list of projects, or experience submitted is not as per the scope stated above	
20 Failed to address issues	The tenderer has successfully completed two (2) projects with scope relating to construct maintenance, repairs, replacement and/or refurbishment of general building works		
40 Less than acceptable response	6	The tenderer has successfully completed three (3) projects with scope relating to construction, maintenance, repairs, replacement and/or refurbishment of general building works	
Accentable response		The tenderer has successfully completed four (4) projects with scope relating to construction, maintenance, repairs, replacement and/or refurbishment of general building works.	
Above acceptable		The tenderer has successfully completed five (5) projects with scope relating to construction, maintenance, repairs, replacement and/or refurbishment of general building works	
100 Excellent response	15	The tenderer has successfully completed six (6) projects with scope relating to construction, maintenance, repairs, replacement and/or refurbishment of general building works	

# **FUNCTIONALITY CRITERIA**(Previous Experience of the Company)

## **TABLE B – COMPLETED PROJECTS WITH HIGHEST VALUES**

Carro 9 Indicator	Points	Project(s) with the Highest or largest Value of completed*
Score & Indicator	(15)	(Rands)
0 Failed to address issues	0	No information, project value or experience submitted is not as per the scope stated above
20 Failed to address issues	3	The tenderer has successfully completed at least one (1) project with scope relating to construction, maintenance, repairs, replacement and/or refurbishment of general buildings and related works with the highest value less than R30 000 000
40 Less than acceptable response	6	The tenderer has successfully completed at least one (1) project with scope relating to construction, maintenance, repairs, replacement and/or or refurbishment of general building and related works with the highest value from R30 000 000 but less than R4 000 000
60 Acceptable response	9	The tenderer has successfully completed at least one (1) project with scope relating to construction, maintenance, repairs, replacement and/or or refurbishment of general building related works with the highest value from R 4 000 000 but less than R6 000 000
80 Above acceptable response	12	The tenderer has successfully completed at least one (1) project with scope relating to construction, maintenance, repairs, replacement and/or or refurbishment of general building related works with the highest value from R6 000 000 but less than R10 000 000
100 Excellent response	15	The tenderer has successfully completed at least one (1) project with scope relating to construction, maintenance, repairs, replacement and/or or refurbishment of general building related works with the highest value from R 200 000 000 and above



### Construction Manager x 1 - 10 points

### 1.1 Professional Registration and Qualifications

To score the points illustrated below, the Construction Manager must have academic qualifications and professional registration:

- a) Diploma, Degree or B Tech at minimum NQF Level 6 in Construction/ Project Management, Buildings, or Quantity Surveying.
- b) Professional Registered (Pr. CM or Pr. CPM or Pr.QS or Pr. Arch Tech or Pr. Arch)
- c) The registration must be with SACPCMP, SACAP or SACQSP and the bidder must attach proof of registration or a professional registration number. Registrations in a "Candidate" category will not be considered.

### **1.2 Years of service – Construction Manager**

The scores will be averaged. 10 points

Points allocated as follows:

- a) < 5 years = 0 point
- b)  $\geq$  5 years but < 7 years = 2 points
- c)  $\geq$  7 years but < 10 years = 4 points
- d)  $\geq$  10 years but < 15 years = 6 points
- e)  $\geq$  15 years but < 20 years = 8 points
- f)  $\geq$  20 years = 10 points



### 1.3 Site management – 10 Points (combined)

### a) Site Agent X 1 – 6 points

Site Agent should have more than 15 years of experience in relevant large / complex building and related works. The Site Agent must possess at least a National Diploma (NQF Level 6) qualification or Trade Test certificate and necessary experience.

#### Points allocated as follows:

- a) No qualifications in built environment = 0 point
- b) At least Trade Test certificate in built environment = 1.2 points
- c) At least NQF Level 6 qualification in built environment = 2.4 points
- d) At least NQF Level 7 qualification in built environment = 3.6 points
- e) At least two NQF Level 7 Qualifications in built environment = 4.8 points
- f) NQF Level 8 qualification or higher in built environment = 6 points



# b) Site Foremen x 2 - 4 points (2 each)

Site Foremen should have more than 10 years of experience in relevant large / complex building and related works. Qualification preferred but not compulsory if the incumbent can demonstrate that she/he has developed the necessary competence through experience.

#### Points allocated as follows:

- a) No experience = 0 point
- b) Provided at least one Site foreman = 0,8 points
- c) two Site foremen = 1.6 points
- d) two Site foremen, one with an NQF Level 6 qualifications in built environment or Trade Test certificate = 2.4 points
- e) two Site foremen, both with at least Trade Test certificates = 3.2 points
- f) two Site foremen, both in possession of at least NQF Level 6 qualifications in built environment = 4 points

### c) Quality Officer – 5 Points

A detailed CV of a Quality Officer supplemented by a Diploma in Quality Management or Advanced Diploma in Quality or Degree in Quality Management or a minimum of an NQF Level 6 qualification in the Built Environment and ISO 9001:2015 Quality Management System training certificates (Implementation of QMS and Internal Auditing). The Quality Officer MUST have a minimum of 3 years responsible for quality management in general building works.





### i) Qualifications (3 Points)-

Points / scoring broken down as follows:

- a) No submission or Submitted information not as per requirements 0 points
- b) Quality related certificate not ISO 9001 or informal training in Quality Management related 0.6 points
- c) ISO 9001:2015 QMS Implementation Certificate 1.2 points.
- d) Diploma in Quality Management or Advanced Diploma in Quality or Degree in Quality Management or a minimum of an NQF Level 6 qualification in the Built Environment 1.8 points.
- e) Diploma in Quality Management or Advanced Diploma in Quality or Degree in Quality Management or a minimum of an NQF Level 6 qualification in the Built Environment with ISO 9001:2015 QMS Implementation Certificate. 2.4 points
- f) Diploma in Quality Management or Advanced Diploma in Quality or Degree in Quality Management or a minimum of an NQF Level 6 qualification in the Built Environment with ISO 9001:2015 QMS Auditing Certificate 3 points.



### ii) Experience (2 Points) –

Points / scoring broken down as follows:

- a) No submission or information submitted not as per requirements **0 point**
- b) Experience provided is on the built environment, but not in the scope related to this tender 0.4 points.
- c) Less than 3 years of working experience responsible for quality management in the general building works. **0.8. points**
- d) From 3 years but less than 5 of working experience responsible for quality management in the general building works. **1.2 points**
- e) From 5 years but less than 10 years' of working experience responsible for quality management in the general building works. **1.6 points**
- f) From 10 years and above of working experience responsible for quality management in the general building .2 points

### d) Health and Safety officer (5) points:

A detailed CV of a Health and Safety Officer with valid proof of registration with SACPCMP as a Construction Health and Safety Officer. A minimum of an NQF Level 6 (National Diploma) in Safety Management or Environmental Health or equivalent is required together with formal training certificates relating to HIRA, Legal Liability (but not limited). The Health and Safety Officer MUST have a construction health and safety experience relevant to the scope of works in this tender.

Registrations in a "Candidate" category will not be considered.



### i) Qualifications (3 Points) -

Points / scoring broken down as follows:

- a) No submission, No proof of valid SACPCMP registration. **0 point**
- b) Valid proof of registration with SACPCMP and qualification not relevant to health and safety. **0.6 points**
- c) Valid proof of registration with SACPCMP. SAMTRAC/NEBOSH certificate with relevant health and safety training certificates (incident investigation, HIRA, Legal Liability)- **1.2 points**
- d) Valid proof of registration with SACPCMP and National Diploma (NQF Level 6 qualification) in Safety Management/Environmental Health or equivalent. **1.8 points**
- e) Valid proof of registration with SACPCMP and B-Tech (or NQF Level 7 qualification) in Safety Management/Environmental Health or equivalent **2.4 points**
- f) Valid proof of registration with SACPCMP. B-Tech (or NQF Level 7 Qualification) in Safety Management /Environmental Health or equivalent qualification. In addition, SAMTRAC/NEBOSH certificate with relevant health and safety training certificates (incident investigation, HIRA, Legal Liability, Fall protection plan developer) **3 points**



### ii) Experience (2 Points) –

Points / scoring broken down as follows:

- a) No submission, information not available to determine experience. **0 point**
- b) Three (3) years or less health and safety working experience in the construction environment 0.4 points
- More than three (3) years but less than 5 years health and safety working experience in the construction environment. 0.8 points
- d) Five (5) years health and safety working experience in the construction environment. 1.2 points
- e) More than five (5) years but less than seven (7) years' health and safety working experience in the construction environment. **1.6 points**
- f) Seven (7) years' or more health and safety working experience in the construction environment 2 points

# FUNCTIONALITY CRITERIA(PLANT, EQUIPMENT AND MACHINERY - 10

#### **TRANSNE**



The tenderer should indicate the presence of necessary plant and machinery to execute any work allocated to it, by submitting the described resources below:

Points / scoring broken down as follows:

a) TLB. 1 required = **2 Points** 

points

- b) Excavator 20 tons. 1 required= 2 points
- c) Compactor or similar type pedestrian roller -2 required = 1 point (0.5 points for each)
- d) Bulldozer 20 Tons or more. 1 required **1 point**
- e) Tipper truck (10m3)— 1 required **2 points**
- f) Dumper Trucks. 1 required **1 point**
- g) Watercart 1 required **1 point**

Points for plant and equipment will only be allocated if;

- 1. In case where plant is owned by the Tenderer, Proof of ownership must be in the form of a license disc or certificate of ownership as per e-Natis requirements in the name of the company or directors must be attached.
- 2. In case where the plant is to be hired by the Tenderer, a letter from a Plant Hire Company addressed to the tenderer with reference to this project clearly indicating the list of plant to be hired and made available must be attached.

# **FUNCTIONALITY CRITERIA**(*PLANT*, *EQUIPMENT AND MACHINERY - 10*

points



Score & Indicator	Points (10)	Number and type of available plant and machinery equipment*
0 Failed to address issues	0	No information, machinery or plant submitted is not as per the scope stated above
20 Failed to address issues	2	The tenderer has submitted a list of available plant or machinery which will score a tenderer a minimum of 2 points
40 Less than acceptable response	4	The tenderer has submitted a list of available plant or machinery which will score a tenderer a minimum of 4 points
60 Acceptable response	6	The tenderer has submitted a list of available plant or machinery which will score a tenderer a minimum of 6 points
80 Above acceptable response	8	The tenderer has submitted a list of available plant or machinery which will score a tenderer a minimum of 8 points
100 Excellent response	10	The tenderer has submitted a list of available plant or machinery which has all seven (7) plant / machinery listed in the criteria above

# **FUNCTIONALITY CRITERIA**(- ACCESS TO FUNDING OR AVAILABLE CREDIT – 15 POINTS)

Source of funding /available credit*	Points per criteria	Total Points
No information, financial resources or credit less than R500 000, or information is not as per the tender requirements	0 point	
Available credit or proof of financial resources with an amount from R500 000 but less than R1000 000	3 Points,	
Available credit or proof of financial resources with an amount from R1000 000 but less than R5000 000	6 Points,	
Available credit or proof of financial resources with an amount from R5000 000 but less than R7000 000	9 Points,	
Available credit or proof of financial resources with an amount from R7000 000 but less than R10 000 000	12 Points	
Available credit or proof of financial resources with an amount from R10 000 000 and above.	15 Points	
Total scored		

### TENDERER'S REGISTERED FINANCIAL SERVICE PROVIDER LETTER and BANK DETAILS

#### TRANSNER

#### Notes to tenderer:

- Attach proof of available credit or letter from a registered, credible financial service provider(s), financiers or supplier (the confirmation should bear this Project name, Project number, bidder's name, the type of credit available and amount of credit available). It must be signed, stamped and dated. Multiple letters from different institutions are acceptable and will be added up for purposes of points allocation.
- 2. A tenderer which does not need credit from financial institutions or material suppliers must submit a proof of own capital or own available funding. The proof must be under tender's name and have no conditions for access.
- 3. Letters with no amount or not project specific or not from registered financial institutions will not be accepted.
- 4. In the event that the tenderer is a joint venture enterprise, details of all the members of the joint venture shall be similarly provided and attached to this form.
- 5. The successful tenderer may be requested to demonstrate its financial capability to execute the contract prior to award at Transnet's discretion in terms of clause C.3.13.
- In the event that the Employer at its sole discretion is not satisfied with the financial capability of the tenderer as a result of whatsoever nature and reason, the Employer reserves the right to invoke the provisions under tender data C.3.13. In addition, the Employer reserves the right to perform a full risk assessment as per tender data C.3.13. Furthermore, if the aforementioned occur, any and all report/s will be used to evaluate the Tenderer's ability to perform the contract as stated in sub-clause C.3.13.(b) of the cidb Standard Conditions of Tender.
- 7. The letter (as stated in item 1 above) shall contain the information as indicated below:
  - Financial service provider's or bank name, Financial service provider's or bank logo (FSP) number
  - Financial service provider or bank registration number, Contactable person from FSP: names, contact numbers (preferable a land line) and official email address, Description of this contract and tender number and location of project
  - Tenderer's name, Contract value of the project inclusive of VAT (Rand), Amount of available credit, Type of credit available, Duration of credit availability, Conditions of credit, Signature of Financial service provider or bank
  - Date and Stamp of the Financial service provider or bank

# **FUNCTIONALITY CRITERIA**(ENVIRONMENTAL MANAGEMENT Requirements)





The Tenderer must review the following documents for context to meet the environmental requirements, namely:

- a) Transnet Governance Framework which comprises of the following:
- Transnet Integrated Management System (TIMS) Policy Commitment Statement.
- Transnet Construction Environmental and Sustainability Specification (CESS): TRN-IMS-GRP-GDL-014.4 Rev 3.0
- Transnet Construction Environmental Management Standard Operating Procedure (CEM SOP). 009-TCC-CLO-SUS-11386 Rev 1.0

#### **Evaluation Criteria**

- 1. The tenderer must provide evidence of how their Environmental Management Plan and signed policy will ensure conformance to the abovementioned requirements.
- 2. Policy
- 3. Roles and Responsibilities;
- 4. Legislative Requirements;
- 5. Impacts and Mitigation; and
- 6. Incident and Non-conformance Reports.
- 7. Monitoring and Continuous Improvement

# **FUNCTIONALITY CRITERIA**(ENVIRONMENTAL MANAGEMENT Requirements)





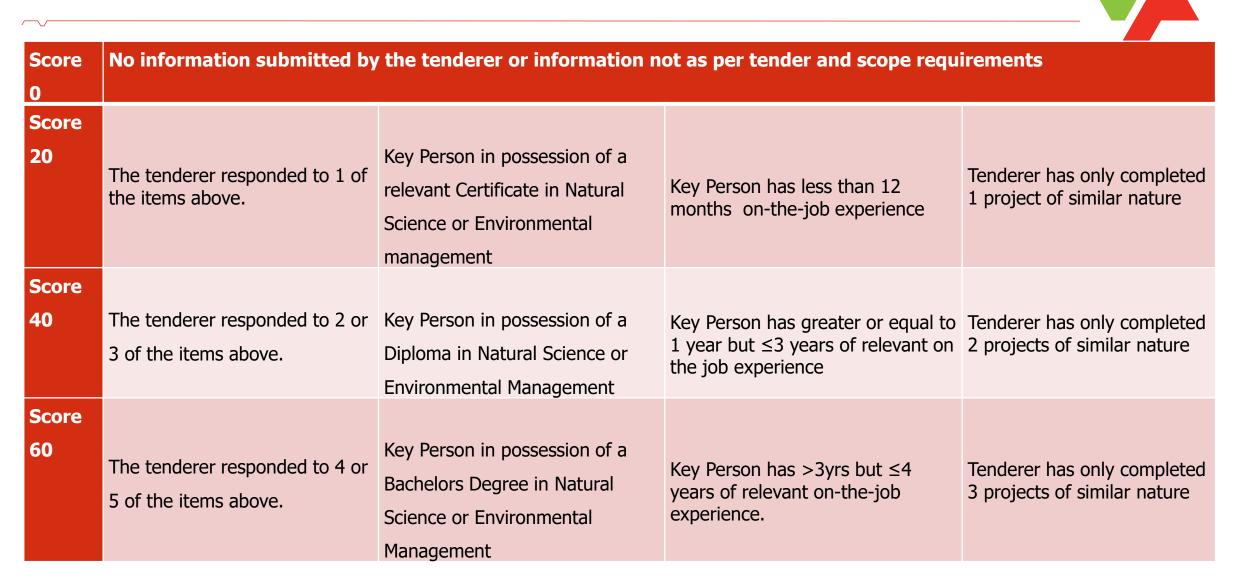
- 8. The tenderer must provide an environmental policy signed by Top Management which, as a minimum:
- 9. Is appropriate given the purpose and context of the tenderer's business;
- 10. Includes a commitment to fulfil the tenderer's environmental compliance (legal) obligations;
- 11. Includes a commitment to the protection of the environment, including prevention of pollution;
- 12. Provides framework for setting environmental objectives; and
- 13. Includes a commitment to continual improvement of their EMS.
- 14. Provide an organogram depicting the roles, responsibilities within the Environmental Management discipline illustrating the environmental reporting structure. CVs for the full time on site Environmental Officer (Key Person) that includes qualifications and years of experience.
- 15. The tenderer must provide a list of projects **where detailed environmental duties** of a similar nature or scope with this tender have been executed.

By signing this Tender Schedule, the tenderer confirms that they will comply with the above requirements and in particular Transnet policy statements and environmental specifications

# **FUNCTIONALITY CRITERIA**(ENVIRONMENT MANAGEMENT)

	Environmental Management Plan (EMP)	Organogram - CV and Qualifications	Organogram - CV and Previous Experience (Years of Experience)	List of projects where environmental relating to projects of same or similar scope to be undertaken
Points (5)	1 Environmental Management Plan with Environmental Policy The tenderer must provide narrative evidence of how their	Provide an organogram depicting the roles, responsibilities within the	Organogram – CV and years of experience Provide an organogram depicting the roles, responsibilities within the Environmental Management discipline, illustrating the environmental reporting structure. CV for the Environmental Officer that	List of projects where environmental relating to projects of same or similar scope to be undertaken
	<ol> <li>Roles and Responsibilities</li> <li>Legislative Requirements</li> <li>Impacts and Mitigation</li> <li>Incident and Nonconformance Reports</li> <li>Monitoring and Continuous Improvement</li> </ol>	CV for Environmental Officer includes qualifications.	includes years of experience.	

# **FUNCTIONALITY CRITERIA**(Health and Safety Requirements)



# **FUNCTIONALITY CRITERIA**(Health and Safety Requirements)



Score 60	The tenderer responded to 4 or 5 of the items above.	Key Person in possession of a Bachelors Degree in Natural Science or Environmental Management	Key Person has >3yrs but ≤4 years of relevant on-the-job experience.	Tenderer has only completed 3 projects of similar nature
Score 80	The tenderer responded to 6 of the items above.	Key Person in possession of a Bachelors Degree with Honours Natural Science or Environmental Management	Key Person has >4 yrs but ≤8 years of relevant on-the-job experience	Tenderer has completed 4 projects of similar nature
Score 100	The tenderer responded to all items above and provided additional elements in the environment management field (other than the listed minimum) to environmental management plan regarding performance.	Key Person in possession of a Masters Degree in Natural Science or Environmental Management	Key Person has >8 years relevant on-the-job experience	Tenderer has completed more than 4 projects of similar nature.

### FINANCIAL AND PRICE EVALUATION



- ☐ Chosen methods: Functionality, Price and Preference
- ☐ The value of this bid is estimated to / not to exceed R50 million and therefore the 90/10 or 80/20 preference point system shall be applicable.
- ☐ Preference points for this bid shall be awarded for:
  - Price; and
  - B-BBEE Status Level of Contribution 1 or 2 and Promotion of Local Enterprises residing in Central,
     Eastern or Western Region (as per bidder's selection).
- ☐ The Finance and team shall conduct financial and price evaluation to check the following:
  - Financial stability of the bidder
  - If the bid price is market related or falls within the budget
  - The pricing activities to be checked for any discrepancies and/or arithmetical errors.



# **SUPPLIER ANALYSIS/SUPPLIER DEVELOPMENT**(Continued)

Description	Number of points (90/80/10/20 system)
Price	90/80
Specific Goals	Points
B-BBEE Status Level of Contributor 1 or 2	2.00/4.00
The promotion of enterprises located in the Eastern Cape province, Western Cape and/or KwaZulu Natal* for work to be done or services to be rendered within this province	8.00/16.00
Non-Compliant and/or B-BBEE Level 3-8 contributors	0
TOTAL POINTS (Price + Specific Goals)	100

<sup>\*</sup> The tenderer must submit a bid in a province which it has offices in, for it to claim full points for the Promotion of enterprises located in a particular province and it must also present acceptable evidence as a proof. Failure on the part of a bidder to submit proof of evidence for any of the specific goals together with the bid will be interpreted to mean that preference points are not claimed leading to awarding zero points to bidder.

#### **TRANSNE**

# **SUPPLIER ANALYSIS/SUPPLIER DEVELOPMENT**(Continued)



Specific Goals	Acceptable Evidence			
	A valid B-BBEE Certificate issued in terms of the Construction Sector Codes (CSC000) from a Verification Agency accredited by the South African Accreditation System [SANAS] / Sworn-Affidavit B-BBEE Certificate as per DTIC guidelines;			
B-BBEE Status Level of Contributor 1 or 2	In case of JV, a consolidated scorecard will be accepted as per DTIC guidelines.			
	In case of EMEs and QSEs with 51% black ownership or more, a sworn affidavit confirming annual turnover and level of black ownership must be submitted with the tender. Complete Annexure C or Annexure D affidavit form / template attached in this RFP.			
The promotion of enterprises located in the Eastern Cape province for work to be done or services to be rendered within this province	<ul> <li>CIPC Registration Documents, or</li> <li>Proof of registered address of the entity (e.g., Municipality or Eskom Letter, Business accounts, Levy Statement, etc.)</li> </ul>			

<sup>\*\*</sup>Failure on the part of a bidder to submit proof of evidence for any of the specific goals together with the bid will be interpreted to mean that preference points are not claimed leading to awarding zero points to bidder.

# **Key Pointers determining the validity of a Sworn Affidavit**





- Name/s of deponent as they appear in the identity document and the identity number.
- Designation of the deponent as either the director, owner or member must be indicated in order to know that person is duly authorized to depose of an affidavit.
- Name of enterprise as per enterprise registration documents issued by the CIPC, where applicable, and enterprise business address.
- Percentage of black ownership, black female ownership and designated group.
- Indicate total revenue for the year under review and whether it is based on audited financial statements or management account.
- Financial year end as per the enterprise's registration documents, which was used to determine the total revenue.
- B-BBEE Status level. An enterprise can only have one status level.
- Empowering supplier status must be indicated. For QSEs, the deponent must select the basis for the empowering supplier status.
- Date deponent signed and date of Commissioner of Oath must be the same.
- Commissioner of Oath cannot be an employee or ex officio of the enterprise because, a person cannot by law,
   commission a sworn affidavit in which they have an interest.





- Valid B-BBEE certificate from SANAS accredited verification agency, CIPC B-BBEE certificate or BBBEE sworn affidavit complying with the following requirements.
- In case of Joint Ventures, a Venture Agreement SANAS approved B-BBEE certificate must be submitted. The individual company sworn Affidavits/certificates will not be considered for JV's.
- Letters from the verification agency stating that the bidder is on the process of being verified will not be acceptable.
- The B-BBEE certificate/affidavit must be submitted on the date and time of closing of tender.

# **VALID B-BBEE SWORN AFFIDAVIT**

#### Name of deponent & ID Number

#### **Enterprise details**

Indicate BO & BWO
Tick or underlined Mngt Acc or AFS

#### SWORN A E EXEMPTED MICRO ENTERPRISE

i, the undersigned,
Full name & Surnam SUNDHRAN NAIDOO Identity number 7406165131089

Hereby declare under path as force

1. The contents of this statement are to the best of my knowledge a true reflection of the facts

 I am a member / director / owner of the following enterprise and am duly authorised to act on its behalf:

Enterprise Name	D S W PLANT AND CIVILS CC	
Trading Name	SK PLANT AND CONSTRUCTION	
Registration Number	2006/037956/23	
Enterprise Address	32 PARAGON PLACE INDUSTRIAL PARK PHIGENIX	

- 3. I hereby declare under oath that:
- The enterprise is 100 % black owner
- Based on the management accounts and other information available on the 2016\_financial year, the income did not exceed R10,000,000,00 (len million rands);
- Please confirm on the table below the B BOLE level contributor, by ticking the applicable box.

100% black owned	Level One (135% B-BBEE procurement recognition)	✓
More than 51% black owned	Level Two (125% B-BBEE procurement recognition)	
Less than 51% black owned	Level Four (100% B-BBEE procurement recognition)	

- 4. The entity is an empowering supplier in terms of the dtl Codes of Good Practice.
- I know and understand the contents of this affidavit and I have no objection to take the
  prescribed oath and consider the oath binding on my conscience and on the owners of the
  enterprise which I represent in this matter.
- The sworn affidavit will be valid for a period of 12 months from the date signed by commissioner.

Commissioner of Oath signature and date



Date: 16 August 2016

COMMUNETY CHRYSICA CONTROL

# Example: VALID SWORN AFFIDAVIT

Financial Year (dd/mm/yyyy)

B-BBEE Status Level based on Black Ownership

**Deponent signature and date** 

**Commissioner of Oath Certification Stamp** 



# **VALID B-BBEE CERTIFICTE**



#### **VA Name**

Enterprise Name (Cross referenced to Tax Clearance Certificate & Enterprise Registration No.)

**Elements verified** 



# COMPANY NAME

(REG No: 2003/007768/07\*\*VAT No: 466021785) t/a

#### AQUA TRANSPORT AND PLANT HIRE (PTY) LTD

13 LEMANS ROAD, PINETOWN

HAS BEEN INDEPENDENTLY RATED IN TERMS OF BROAD-BASED BLACK ECONOMIC EMPOWERMENT ACT NO.53 of 2003 AND AS PER THE CODES OF GOOD PRACTICE NO: 3692

AND IS DEEMED TO BE A

#### **LEVEL 2 CONTRIBUTOR**

GENERIC ENTERPRISE

AND HAS A RECOGNITION LEVEL OF 125%

POINTS		STATUS	
20.00	Black Ownership	100%	
14.27	Black Female Ownership	20%	
16.00	ED Beneficiary	No	
42.00	Designated Supplier	No ·	
05.00	Certificate Number	Gen 001/2017	
Yes	Date Issued	06/02/2017	
No	Expiry Date	05/02/2018	
2			
	20.00 14.27 16.00 42.00 05.00 Yes	20.00 Black Ownership 14.27 Black Female Ownership 16.00 ED Beneficiary 42.00 Designated Supplier 05.00 Certificate Number Yes Date Issued	

B-BBEE Status, It will be stated Amended Construction Sector Codes (CSC000) & Procurement Recog level

**Certificate Number & Validity Period** 

**Example:** 

VALID B-BBEE

**Technical Signatory** 





**SANAS logo & BVA Number** 

# **VALID B-BBEE CERTIFICATE**

#### **COMPANY NAME**

dtic logo

the dti
Department:
Trade and Industry
REPUBLIC OF SOUTH AFRICA

**CIPC** logo



#### B-BBEE CERTIFICATE

FOR EXEMPTED MICRO ENTERPRISES

Issued by the Companies & Intellectual Property Commission (CIPC) on behalf of the Department of Trade and Industry. Based on the Financial Statements/Management Accounts and other information available on the latest financial year-end, the annual Total Revenue was R10,000,000.00 (Ten Million Rands) or less.

as Certificate serves as an Affidavirum forms of Code Series 200, section 4.5 of the Amended Codes 20

# Tracking Number: 8387024328

Enterprise Number:

K2017297972

B-BBEE LEVEL 1 CONTRIBUTOR: 135% PROCUREMENT RECOGNITION

#### **Certificate number**

**Bar code with tracking number** 

% of BO, BWO & TWO

Date of issue & expiry date

#### R-BBEE INFORMATION

Certificate Number 9367024326

Total Number of Shareholders ONE (1) SHAREHOLDER(S)

Number of Black Shareholders ONE (1) BLACK SHAREHOLDER(S)

ZERO (0) WHITE SHAREHOLDER(S)

Black Ownership Percentage 100% BLACK OWNERSHIP

Dlack Female Percentage 100% BLACK FEMALE OWNERSHIP

White Ownership Percentage 0% WHITE OWNERSHI

Date of Issue 01-June-2022

Expiry Date 31-may-2023

- Unemployed black people not attending and not required by law to attend an educational institution and not awaiting admission to an educational institution: 0%
- Black people who are youth as defined in the National Youth Commission Act of 1996: 100%
- Black people who are persons with disabilities as defined in the Code of Good Practice on employment of people with disabilities issued under the Employment Equity Act: 0%
- Black people living in rural and under developed areas: 0%
- Black military veterans who qualify to be called a military veteran in terms of the Military Veterans Act 18 of 2011: 0%

#### ENTERPRISE INFORMATION

Registration number 2017 / 267673 / 07
Enterprise Name 366L MARK (PTV)

Registration Date 19-June-2017
Enterprise Type Private Company
Enterprise Status In Business

Physical Address the dti Campus - Block F 77 Meintjies Street

Sunnyside 0001

Postal Address: Companies Docex: 256
P O Box 429 Web: www.c

Web: www.dpc.co.za Contact Centre: 086 100 2472(CIPC) Contact Centre (International): +27 12 394 9500

# VALID CIPC B-BBEE

**Example:** 

**Bar code with enterprise number** 

**CIPC Watermark** 

**B-BBEE Status & Proc Recog Level** 

**Reg. Number & Enterprise Name** 





The minimum number of contractors in the framework contract will be two (2) and the maximum number will not exceed fifteen (15) contractors.

TNPA will only consider the Top fifteen (15) most responsive tenderers (with highest points scored ) in the points allocation for consideration / admission to the Framework Contract list in each region. Should the minimum number not be met, the tender process will be cancelled.

In the event of a tie (i.e. two tenders scoring an equal number of total points), the tenderer who scored the highest points for specific goals will be considered for inclusion in the framework contract.

Where two or more tenderers score equal total points in all respects the award will be decided by drawing of lots. In respect of admission to the Framework Contracts, the above deadlock breaking mechanism will be implemented in respect of the 15th ranked tenderer(s).

Transnet will publish the outcome of this RFP in the National Treasury e-tender portal and Transnet website within 10 days after the list has been approved.

Respondents are required to check the National Treasury e-tender Portal and Transnet website for the results of the tender process. All unsuccessful bidders have a right to request Transnet to furnish individual reasons for their bid not being successful. This requested must be directed to the contact person stated in the SBD 1 form and tender data clause C.1.4.



#### **TRANSNE**

### TENDER DATA AND RETURNABLES



#### Section 1 SBD 1 for invitation to Bid

- T2.2-01 Construction Industry Development Board: **Eligibility Criteria Schedule Valid** CIDB Registration or Application
- T2.2-02 **Evaluation Schedule:** Tenderer's(Company-Previous Experience)
- T2.2-03 **Evaluation Schedule:** Qualifications and Experience of Key Personnel
- T2.2-04 **Evaluation Schedule:** Plant, Equipment and Machinery
- T2.2-05 **Evaluation Schedule:** Access to credit / financial resources
- T2.2-06 **Evaluation Schedule:** Environmental Management
- T2.2-07 Authority to submit tender
- T2.2-08 Record of addenda to tender documents
- T2.2-10 Risk Elements
- T2.2-11 Availability of equipment and other resources
- T2.2-12 Proposed proposed Subcontractors / suppliers
- T2.2-13 Site Establishment requirements
- T2.2-14 CIDB SFU ANNEX G: Compulsory Enterprise Questionnaire

# **TENDA DATA AND RETURNABLES**





- SBD 6.1 Preference Points schedule
- SBD 4 Bidder's disclosure form
- T2.2-15 Capacity and Ability to meet delivery schedule
- T2.2-16 Non-Disclosure Agreement
- T2.2-17 RFP Declaration Form
- T2.2-18 RFP Breach of Law
- T2.2-19 Certificate of Acquaintance with Tender Document
- T2.2-20 Service Provider Integrity Pact
- T2.2-21 Supplier Code of Conduct
- **T2.2-22 Agreement in terms of Protection of Personal Information Act**
- T2.2-23 Supplier Declaration form
- T2.2-23 DPIP or FPPO
  - Annexure C: Affidavit for QSEs to claim Preferential points
  - Annexure D: Affidavit for EMEs to claim Preferential points
- T2.2-24 Domestic Prominent Influential Persons (DPIP) Or Foreign Prominent Public Officials (FPPO)
  - C1.1 Offer portion of Form of Offer & Acceptance
    - C2.2 Activity Schedule / Priced Bill of Quantities

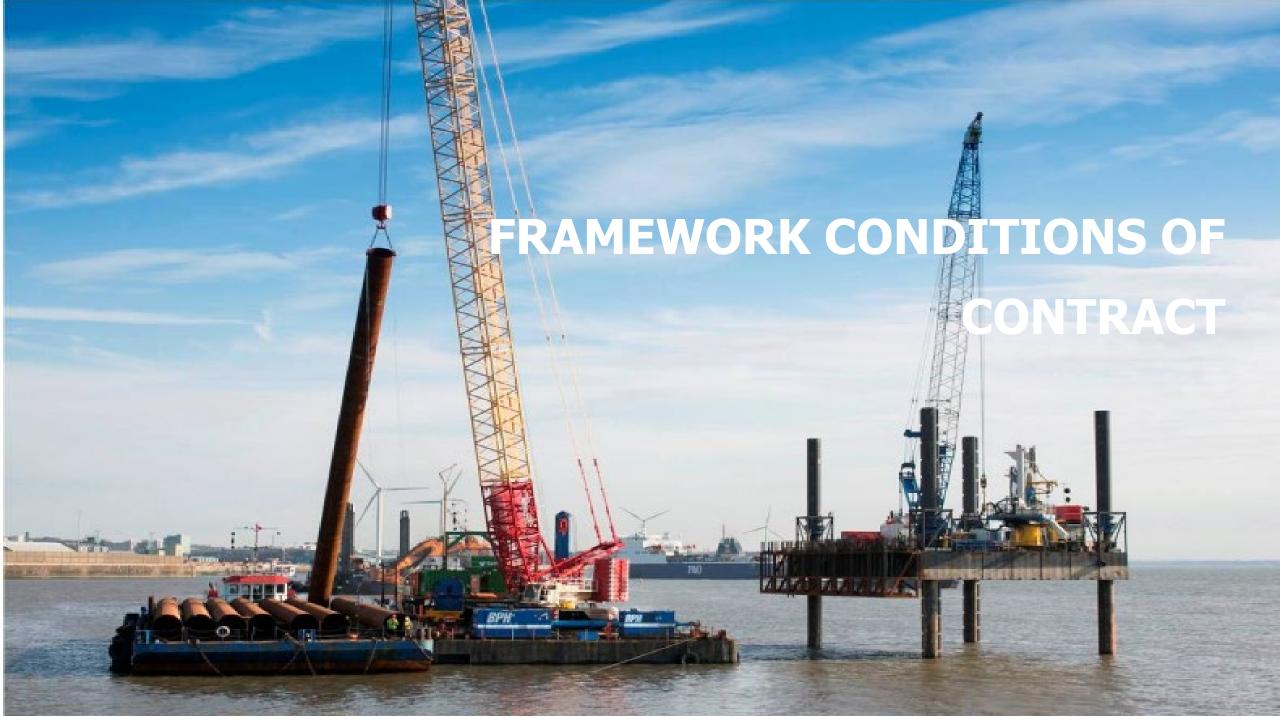






# **Part one - Data provided by the Employer**

- The total price offers in this Framework contract are *only used for tender evaluation and comparison purposes*.
- TNPA accepts by signing Part 2 of this Contract Form, the amount/s "offered" shall revert to NIL and the awarded contract price offer for each region shall become "RATES ONLY", in accordance with the pricing schedule for this contract.







# **Part one - Data provided by the Employer**

- There is no contract to be signed after this stage of procurement.
- TNPA will use Transnet approved forms of contracts to contract with the successful contractor after a secondary procurement process (from the framework contract list) has been concluded and a tender has been awarded to a successful bidder.
- The following are basic terms and conditions of the Framework Contract to be applied to all contractors admitted to the list (framework contract):

#### 1. Terms and Conditions of a Framework Contract

- The duration of this framework contract is three (3) years.
- No batch / task / package order will be issued after the end date of the term of the framework contract.
- Any work commenced before the end of the term of a framework contract may continue until the end date provided in the batch / task / package order.
- Transnet reserves the right not to issue task orders where the likelihood exists that the orders in question will exceed the framework term.



- e) This framework contract is not an exclusive agreement, Transnet reserves the right to procure the same or similar Goods, Works or services from contractors not in the framework contract.
- There is no guarantee of being awarded a call-off contract, and no commitment will be made with regard to possible volume of Goods, Works or Services.
- Only equalized or averaged common rates (per item or activity) for clearly defined items in the pricing schedule will be used at this stage.
- Prices / Rates must be market related and will be fixed for the 1st year of this framework contract. Rates or prices may be escalated on the anniversary of the framework contract. The escalation will be at the general inflation rate determined by the Statistics SA Publication P0141. The values of rates and lump sums (excluding percentage mark-ups for provisional sums and/or prime cost sums) shall be increased by applying the annual inflation rate, prevailing at the time.
- Work packages which have been issued prior the anniversary of this framework, but the work continues beyond the anniversary of the framework, only the portion of the work which falls into the next year may be escalated.
- For the above escalation (c) to be properly administered, at the beginning of the contract, the appointed contractor must submit a works programme / schedule to the employer and it must be approved by the representative of the employer in the project

#### **TRANSNEI**



- a) TNPA will use the most economic means to issue procurement documents to framework contractors.
- b) Contractors in the framework contract must have a capability to provide timeous responses to call offs. Only contractors possessing correct cidb grading and class of class of work in a framework contract will be awarded a contract.
- c) The tender period for invitation of tenders, Request for Quotations (RFQs) or call offs for firms in a Framework Contract will vary between twelve (12 hours) up to thirty (30) days, depending on the nature and/or urgency of services or works.
- d) Contractors in the framework contract must ensure that they are capable of responding to TNPA, with their complete submission, within such limited times.
- e) The Period to respond to "call offs" or Request for Quotations is as follows:
- For Emergency works, the tender period or response time to a call Off / RFQ twelve (12) hours to fourteen (14) days.
- For Urgent works, the tender period or response time to a call Off / RFQ- between 48 hours to 14 days.
- For Critical works, other than emergency and urgency works as defined, the tender period or response time to a call off / RFQ is anything between seven (7) days to Twenty one (21) days
- For Major works, the tender period or response time to a Call Off / RFQ is anything between fourteen (14) thirty (30) days.

#### **TRANSNEI**



- a) The name of a contractor may be removed from a framework contract at any time if the contractor:
  - i) is no longer in possession of a required registration or license which is essential to the performance of a contract;
  - ii) is under restrictions preventing participating in public sector procurement;
  - iii) fails to discharge all contractual obligations timeously and in accordance with the provisions of the contract;
  - iv) fails to perform satisfactorily after having been informed accordingly when measured on any of the following criteria;
  - v) has been convicted of any offence under any law relating to wages, hours of work or other conditions of employment;
  - vi) ceases to continue to carry on business under that name or form of company the contractor was registered under on the list;
  - vii) fails to enter into a contract or execute a task, batch or package order when requested to do so.
  - viii) sub-contracts the whole or any portion of a contract for the supply of Goods or Services in respect of framework contract to an enterprise or person whose name does not appear on the framework contract list;
  - ix) has not been awarded any business over a period of a year due to non-competitive prices;
  - has requested in writing and approved by TNPA that its name be removed from the framework contract

- where a contractor is determined as being in the process of being liquidated, Transnet reserves the right to remove them from the framework contract.
- where a director or directors of a contractor is / are determined as being in the process of being sequestrated, Transnet reserves the right to remove the contractor from the framework contract.
- where a contractor has subsequently been placed in the National Treasury's list and/ or cidb's register of restricted suppliers and/or when they have been barred or interdicted to do any work for any organ of state.
- xiv. is no longer financially viable; or,
- xv. is involved in prohibited practices.
- xvi. does not adhere to Occupational Health and Safety Act and National Environment related legislation and/or
- xvii. any other action or omission which Transnet views as unacceptable, or
- xviii. without due cause, fails to submit price offers during the "call off" or secondary procurement stage.

The contractor shall, prior to being removed from a framework contract, be notified of the reason for the TNPA's intention of removing its name from the framework contract.



- The BoQ has been prepared from commonly used items or works, not based on any specific works or scope. The contractor is expected to price each item provided, except where instructed otherwise. The rates provided by the bidder will be verified for their reasonableness. TNPA reserves the right to adjust the final prices once the tenderer has been found to have complied with other tender conditions.
- Tenderers must take note that there is a possibility that some items, activities, line items, descriptions (i.e., items of the Scope of work) may appear in more than one section in the Bill of Quantities (BoQ), tenderers will be expected to price each item of the BoQ. In the event the tenderer submits a rate or price which differs from the other for the same item, TNPA will consider the rate or price of the tenderer which is the lowest. That price, cost or rate will be one used for purposes of establishing a framework contract.
- The rates and prices offered by the tenderer must be physically written into BoQs of this tender document, completed in full.

  Failure to do so could disqualify the tender.
- The BoQ is to be completed as per the MS Excel spreadsheets or pdf Bill of Quantities supplied as part of the tender documentation. The MS Excel spreadsheet to be completed is password protected and only allows the tenderer to enter his/her tendered rates or lump sums for items in the indicated light orange filled cells. Tender must ensure that their MS Excel programme is set to automatic calculation. All calculations for item amounts, totals for pages, totals carried forward to summary page, totals carried forward to tender sum summary page and total of tender sum are done by means of built-in calculation functions.
- A Microsoft Excel BoQ version is accessible from a copy of this tender advertised in the NT's Portal. An item against which no price or zero (0) is entered will be declared as an imbalanced rate or lump sum in terms C.3.9.5

- 6. Due to the nature of possible work packages in terms of a framework contract the quantities set out in BoQ are approximate for a typical work package.
- 7. For certain items, the Employer has made allowance for different materials to be used. The tenderer is required to price for each as indicated.
- 8. All items in the Pricing Schedule / Bill of Quantities must be priced, subject to the following:
  - Where pricing for any item is intentionally included in the rate or Price of another item, this must always be clearly indicated so and cross-referenced to the item in question in the Bill of Quantities.
  - Tenders showing unpriced items without due reference to where the omitted prices are included in other items in the Bill of Quantities, could result in the disqualification of the tender.
- 9. Summarizing parts or sections of the Bill of Quantities into single lump sums or rates without providing the breakdown of pricing of items as per the Pricing Schedule / Bill of Quantities is not acceptable and could result in disqualification of the tender.
- 10. Where an item is encountered against which no Price or rate is entered, and it can be reasonably attributed to an error on the part of the tenderer, that item will be treated as covered by other Prices or rates in the Bill of Quantities.
- 11. Where there is a discrepancy between the amounts in figures and the amount in words, the amount in words will govern. The cidb inform practice notes (#5), the cidb's Standard for Uniformity in Engineering and Construction Procurement and Transnet policies on procedures of dealing with errors and discrepancies will apply



# PRICING INSTRUCTION (OPTION B): BILLS OF QUANTITIES





**BOQ** 

(Page 186-293)



## **TRANSNE**

# **QUESTIONS AND ANSWERS SESSION:**



